

COMPARE PLANS

	Accounting	Controller	CFO
Starts at:	\$1,347 /mo	\$2,999 /mo	\$3,937 /mo
Monthly Close Packet: P&L, Balance Sheet, Cash Flow Statement	✓	✓	✓
Software Licensing (A2X, QBO, Xero)	✓	✓	✓
Real Time Financials (Custom Dashboard)	✗	✓	✓
Potential Closed Books	20th	15th	15th
Monthly Review Meeting	Recorded or Paid	60min	60min+
Cash Flow Forecasting	✗	13 week	All Relevant
P&L Monitoring	✗	✓	✓
COGs and Inventory Process Guidance	✗	✓	✓
KPI Dashboard	✗	✓	✓
Cash Flow Management	✗	✗	✓
FP&A visibility	✗	✗	1-3 Years
Growth Strategy	✗	✗	✓
Financial Modeling	✗	✗	✓
Strategic Financial Advice	✗	✗	✓
Risk Management	✗	✗	✓
Payroll Management	✗	✗	✗
AP Management	separate billing		
Sales Tax Management	separate billing		
Accounting Cleanups	separate billing		
Tax Preparation	separate billing		
Tax Strategy & Planning	separate billing		

