

COMPARE PLANS

	Accounting	Controller	CFO
Starts at:	\$1,347/mo	\$3,059/mo	\$4,297/mo
Monthly Close Packet	✓	✓	✓
Software Licensing (A2X, QBO, Xero), up to \$250/mo value	✓	✓	✓
Real Time Financials (Custom Dashboard)	✗	✓	✓
Potential Closed Books	20th	15th	15th
Monthly Review Meeting	30min	60min	60min+
Cash Flow Forecasting	✗	13 week	All Relevant
P&L Monitoring	✗	✓	✓
COGs and Inventory Process Guidance	✗	✓	✗
KPI Dashboard	✗	✓	✓
Cash Flow Management	✗	✗	✓
FP&A visibility	✗	✗	1-3 years
Growth Strategy	✗	✗	✓
Financial Modeling	✗	✗	✓
Strategic Financial Advice	✗	✗	✓
Risk Management	✗	✗	✓
AR/AP management (coming soon!)	✗	✗	✗
Payroll Management	✗	✗	✗
Sales Tax Management	✗	✗	✗
Accounting Cleanups	separate billing		
Tax Preparation	separate billing		
Tax Strategy & Planning	separate billing		